

# OCCUPATIONAL PERFORMANCE ISSUES (OPIs) & GOAL SETTING

Supporting the completion of the Canadian Occupational Performance Measure® with persons with stroke



### CASE EXAMPLE: Mr R

62 year old man, independent in all activities of daily living (ADLs) and instrumental (ADLs) at baseline. Works as an English professor at the university and drives. He had a left middle cerebral artery stroke 3 days ago and is currently in an acute care hospital. He presents with:

- 1. Montreal Cognitive Assessment (MOCA) score: 19/30 errors made in clock drawing, language fluency and repetition, and delayed recall
- 2. Difficulty with expressive language
- Right hemiparesis: Chedoke-McMaster Stroke Assessment (CMSA) stages: arm=3, hand=2, leg=3
- 4. Transfers: 2 persons moderate maximal assistance to pivot transfer
- 5. AlphaFIM® score: 59

# AT A GLANCE

## OPIs

 "An occupation that a person wants to do, needs to do or is expected to do, but can't do, doesn't do, or isn't satisfied with the way they do."

### GOALS

 An aim or objective that a person plans to achieve within a certain period of time.



What are some possible OPIs and goals?

Please see the reverse side for sample OPIs and prompts.

\*\*Remember to use the person's words

OPI (documented on COPM)	Breaking Down OPIs	How to Write the Goal
l want to walk my grandchildren to school	Prompt: Thank you for sharing what is important to you. In order to do this, what do you need to be able to do first?  Sample responses:  I need to roll over  I need to sit up  I need to stand  I need support (ie. person vs aid/adaptive equipment)	<ul> <li>Short Term Goal:</li> <li>Mr. R will be able to roll over in bed independently in 5 days</li> <li>Mr. R will be able to rise to stand from supported sitting with 1 minimal assist in 1 week</li> <li>Long Term Goal:</li> <li>Mr. R will be able to ambulate to the washroom (10 metres) with a 4 wheeled walker and 1 minimal assist in 4 weeks</li> </ul>
I can't drive	Prompt: Thank you for sharing what is important to you. In order to do this, what do you need to be able to do first?  Sample responses:  I need to sit up  I need to be able to get in and out of the car  I need to be able to hold and turn the steering wheel  I need to be able to press the accelerator and the brake  I need to be able to pay attention to moving traffic while controlling the car  I need to be able to see the road, traffic lights, signs, other vehicles and pedestrians	<ul> <li>Short Term Goal: <ul> <li>Mr. R will be able to transfer from standing with a walker to to a low seat with 1 minimal assist in 5 days</li> <li>Mr. R will be able to grip and release a steering wheel independently in 5 days</li> <li>Mr. R will be able to scan from left to right and right to left independently identifying visual targets on both sides in 1 week</li> </ul> </li> <li>Long Term Goal: <ul> <li>Mr. R will be able to attend drivers' rehabilitation at the Functional Assessment Centre in 4 months</li> </ul> </li> </ul>
I can't talk on the phone with my friend	Prompt: Thank you for sharing what is important to you. In order to do this, what do you need to be able to do first?  Sample responses:  I need to project my voice I need to say words clearly I need to put words together I need to find the right words	Short Term Goal:  • Greet family/friends  • Greet an unfamiliar communication partner with speech clarity strategies  • Generate 3-5 short sentences/phrases about current world events  Long Term Goal:  • Engage in a 10 minute telephone conversation with a friend
I want to go back to my job	Prompt: Thank you for sharing what is important to you. In order to do this, what do you need to be able to do first?  Sample responses:  I need to plan my lessons  I need to make slides  I need to give lectures and manage my slides  I need to meet with students  I need to be able to evaluate their work	<ul> <li>Short Term Goal:</li> <li>Mr. R will read a chapter of the course text book and identify the 10 key points with guidance in 3 weeks</li> <li>Mr. R will create a lecture slide from a chapter of the course textbook with minimal assistance in 5 weeks</li> <li>Long Term Goal:</li> <li>Mr. R will be a guest lecturer at the university where he will present a 10 minute talk that he prepares independently in 4 months</li> </ul>
I want to use my right arm and hand better (e.g. text)	Prompt: Thank you for sharing what is important to you. In order to do this, what do you need to be able to do first?  Sample responses:  I need to get my phone from the table  I need to pick up and let go of my phone  I need to be able to use the touchscreen	Short Term Goal:  Mr. R will be able to reach for items on his bedside table independently with his right arm, using his left hand for support in 1 week  Mr. R will be able to grasp and release the phone with his right hand independently in 2 weeks  Long Term Goal:  Mr. R will be able to send a text to his contact with his right hand independently in 2 months